IN THE U.S. DISTRICT COURT EASTERN DISTRICT OF TENNESSEE KNOXVILLE DIVISION

In re Miller Energy Resources Inc. Securities Litigation,

Case No. 3:11-cv-386 (TAV)

Magistrate Judge C. Clifford Shirley

MOTION TO WITHDRAW AND SUBSTITUTE COUNSEL OF RECORD

NOW INTO COURT, through undersigned counsel, comes Defendant, Ford F. Graham,

and upon suggesting to the Court that Brent B. Barriere is no longer affiliated with Phelps

Dunbar, LLP, and moves for an Order permitting Christopher K. Ralston and Caroline Spangler

and Phelps Dunbar, LLP to withdraw counsel for Ford F. Graham, and allowing Brent B.

Barriere and D. Skylar Rosenbloom and the law firm Fishman Haygood Phelps Walmsley Willis

& Swanson, LLP as counsel of record, and that all further notices and pleadings be served upon

Brent B. Barriere and D. Skylar Rosenbloom as counsel of record at:

Brent B. Barriere, Esq.

D. Skylar Rosenbloom, Esq.

Fishman Haygood Phelps Walmsley Willis & Swanson, LLP

201 St. Charles Avenue, 46th Floor

New Orleans, LA 70170-4600

Telephone: (504) 586-5252

Facsimile: (504) 586-5250

bbarriere@fishmanhaygood.com

srosenbloom@fishmanhaygood.com

Respectfully submitted,

PHELPS DUNBAR, LLP

By: /s/ Christopher K. Ralston
CHRISTOPHER K. RALSTON (#26706)

CAROLINE SPANGLER (#33383)

365 Canal Street, Suite 2000

One Canal Place

New Orleans, Louisiana 70130 Telephone: (504) 566-1311

Telefax: (504) 568-9130

And

FISHMAN HAYGOOD PHELPS WALMSLEY WILLIS & SWANSON, LLP

By: /s/ D. Skylar Rosenbloom
Brent B. Barriere, Esq. (#2818)
D. Skylar Rosenbloom, Esq. (#31309)
Fishman Haygood Phelps Walmsley
Willis & Swanson, LLP
201 St. Charles Avenue, 46th Floor
New Orleans, LA 70170-4600
Attorney for Defendant,
Ford F. Graham

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing pleading was filed electronically. Notice of this filing will be sent by operation of the Court's ECF filing system to all parties indicated on the electronic filing receipt. All other parties will be served by regular United States mail, properly addressed and first-class postage prepaid. Parties may access this filing through the Court's electronic filing system.

Dated this 19th day of February, 2013.

/s/ D. Skylar Rosenbloom Attorney